





PURPOSE OF PRESENTATION

- 1. Project Status Update
- 2. Share Insights
 - What We Heard
 - What We Found
- 3. Introduce Preliminary Strategies
 - Facilities
 - Service Delivery

PURPOSE & SCOPE OF THE RECREATION MASTER PLAN

- Intentional, forward-looking strategy to guide and inform decision making about major recreation and parks assets and the way recreation is provided
- Establishes priorities
- Informed by community and stakeholder insights
- Reflects demographic shifts, industry trends and proven practices

PURPOSE OF THE WORKING PAPER

- Establishes an information baseline of:
 - "What We Found"
 - "What We Heard"
- Identifies implications & considerations

It **is not** the Recreation Master Plan

PROJECT APPROACH



ONEData & Information Assembly

- Start-up Meeting
- · Reports & GIS Data
- Engagement Planning



TW0 Analysis

- Community Research
- Planning & Policy Review
- Benefits & Trends
- Inventory & Utilization
- Spatial Distribution
- Service Delivery Review



THREE Engagement

- Site Visits
- · Resident Survey
- Stakeholder Group Survey
- Stakeholder Interviews



FOUR Master Plan

- Draft Master Plan
- · Final Master Plan



DELIVERABLE: WORKING PAPER



FACTORS INFLUENCING THE MASTER PLAN

- Population growth & growth nodes
- Shifting and changing demographics
- Affordability
- Physical accessibility AODA
- Changes in the regional context
- Participation & activity trends
- Volunteer trends
- Service delivery expectations
- Asset management practicalities
- Budget constraints
- Resident and user expectations

PARTICIPATION IN ENGAGEMENT

Household Questionnaire

284 responses

Stakeholder Discussions

• 34 interviews

User Group Survey

• 21 responses

IMPORTANCE OF PARKS AND RECREATION

- Most residents indicate that recreation and parks opportunities are important.
 - More say it is important for overall quality of life and attracting / retaining residents and businesses than for themselves or their household

HOW IMPORTANT ARE PARKS AND RECREATION OPPORTUNITIES TO..

	Very Important	Somewhat Important	Not Important	Unsure
quality of life for all residents in Grey Highlands?	82%	17%	1%	0%
your household's quality of life?	77%	21%	2%	0%
your household's pursuit of active/healthy living?	73%	25%	3%	1%
the appeal and attractiveness of Grey Highlands for current and prospective residents?	78%	18%	3%	1%

INDOOR RECREATION FACILITIES

- Consistent with participation trends unstructured, passive and individual indoor activities are the most popular
- Residents visit municipalities to the North vs. South, West and East to use facilities that are not available in Grey Highlands
- Relatively low satisfaction with existing indoor facilities
- Demand for indoor fitness and wellness space, particularly for older residents

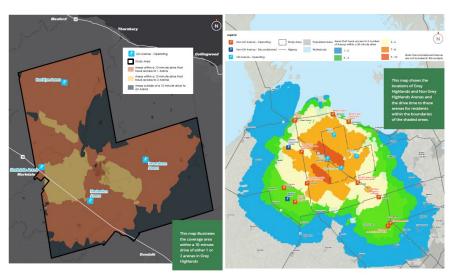
Top 3 Indoor Facilities for Enhancement

- 1. Community halls and social gathering spaces
- 2. Arenas
- 3. Senior's spaces

Top 3 Indoor facilities for Development

- 1. Indoor aquatic facilities
- 2. Fitness facilities
- 3. Youth spaces

ARENAS



- Very high provision relative to current population (1 ice sheet for 2,655 residents compared to a benchmark average of 1:9,599)
- Participation in ice-based team sports has been declining
- Utilization has been declining
- No net new future demand is anticipated (either from population growth or participation growth)
- Overall **primetime utilization** is considered **low** (comparator) **to moderate** (current)
- Significant available prime time capacity and no demand for near/nonprime
- Annual operations require a total levy of \$660,000
- Significant lifecycle and asset management requirements is anticipated

COMMUNITY HALLS

- Important indoor facilities for settlement area and rural service delivery; hyperlocal
- Spaces are friendly for socializing / gathering space vs. accommodating recreation / sport activities
- Relatively low use (resident survey) and few cost-effective opportunities to increase utilization
- Most halls are not currently accessible

OUTDOOR RECREATION **FACILITIES**

- Considerably greater participation in a full range of outdoor activities compared to indoor ones
- Individual, unstructured, non-competitive activities are more popular than team-based activities
- Outdoor recreation very important to residents particularly trail use and access to parks and conservation areas

Top 3 Outdoor Facilities for Enhancement

- 1. Ball diamonds
- 2. Skating rinks
- 3. Playgrounds

Top 3 Outdoor Facilities for Development

- 1. Indoor Aquatics
- 2. Splash pad3. Fitness equipment

SPORTS FIELDS

- Organized youth soccer participation has increased (Markdale)
- Organized youth ball participation has remained stable (Flesherton)
- Significant community-driven effort and investment of financial resources in asset maintenance
- Coordinated municipality school board investment in fields has not been pursed in the past
- Potential redevelopment of underused ball diamonds
- Indications of demand for local access to indoor turf

PLAYGROUNDS

- Provision / supply seems adequate for the settlement areas (1:1,327)
- Walkable for most residents of settlement areas (10 minutes, 800 meters)
- Lifecycle replacement requirements are not currently scheduled
- Limited diversity in playground equipment
- Most equipment is not accessible
- Highest spontaneously use outdoor asset (public survey)

PARKLAND CLASSIFICATION



- Classification System for Parks Planning and Management:
 - Recreation Facility / Active: 15.68 Ha.
 - Community: 8.47 Ha.
 - Neighbourhood: 0 Ha.
 - Parkette: 2.26 Ha.
 - Conservation: 12.23 Ha.
 - Rural: 4.93 Ha.
- The provision level of Municipally owned parkland is 4.34 ha. per 1,000 population (excluding Soccer Complex).
- A common supply guideline is between 2.0 and 4.0 ha. per 1,000 population. This suggests that overall, Grey Highlands has enough parkland for its current population.
 - Additional Neighborhood parkland will be required in new subdivisions

PRELIMINARY STRATEGY

KEY FACTORS IN FUTURE PROJECT CONSIDERATION

Providing the greatest benefit to the largest number of residents (e.g. focusing on projects that will be used by residents of all ages and ability levels)

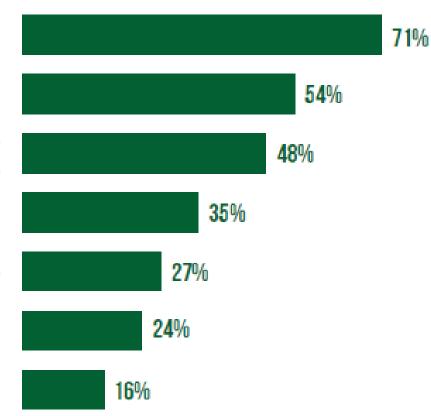
Addressing potential gaps (e.g. developing new types of facilities and amenities that don't already exist)

Sustaining what already exists before looking at new types of facilities and service offerings Finding efficiencies that enable resources to focus on projects/ facilities that provide the most benefit (this could entail amalgamating some facilities, considering alternative facilities or delivery approaches, etc.)

Potential impact on taxes

Geographic balance (e.g. ensuring equitable investment across all areas of the Municipality)

Economic impacts (e.g. focusing on projects that might help draw non-local spending to Grey Highlands)



POSSIBLE BIG MOVES

- A municipal-wide and rural approach to recreation and parks delivery
- A new multi-component Recreation Centre
- Consideration of direct / partner-driven recreation program delivery
- Reducing ice capacity over time redirect budget to future priorities
- Acquisition, development and management of neighbourhood and conservation parks
- A role in managing outdoor recreation spaces

APPROACH TO SERVICE DELIVERY

Municipality- Wide (Direct Delivery and Facility Operations)	Rural (Community-Driven & Municipality Supported)
Indoor Ice	Outdoor Ice
Ball Diamonds	Community Halls
Rectangular Fields	Multi-Sport Courts
Indoor Multi-Sport Space	Pavilions
Gymnasia	Community Gardens
Fitness	Playgrounds
Aquatics	

PRELIMINARY SERVICE DELIVERY PRIORITIES

- Service level and organizational requirements, suggested practices, policies, etc.
- User fees; resident/non-resident
- Community grant program / small project guidance
- Volunteer development
- A focus on recreation activities for youth and seniors
- Outdoor recreation priorities Municipality-wide

NEXT STEPS

- Development of the Recreation Master Plan (draft by early May)
- Present draft to Committee/Council
- Finalize the Recreation Master Plan

THANK YOU!